SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2426041

DATE 09/02/2015
AMOUNT $ 10.00
BY STKIPAX

FORM OF PAYMENT PAD ACCOUNT
ACCOUNT ID 100064 BALANCE $ 786.00

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....$	10.00

Meierhenry Sargent LLP

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

RECEIVED
SEP 02 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover*
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

*Also licensed in Iowa

August 31, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- West Central School District No. 49-7
  Minnehaha and McCook Counties, South Dakota
  $7,500,000 General Obligation Refunding Bonds, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

342641

WEST CENTRAL SCHOOL DISTRICT NO. 49-7
MINNEHAHA AND MCCOOK COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

RECEIVED
SEP 02 2015
S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: West Central School District No. 49-7.

2. Designation of issue: General Obligation Refunding Bonds, Series 2015

3. Date of issue: August 13, 2015

4. Purpose of issue: Providing funds to refund General Obligation Refunding, Series 2010

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $7,500,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2015 is true and correct on this 13th day of August 2015.

By: Susan Kurtz
Its: Business Manager

D|A DAVIDSON

BOND DEBT SERVICE

WEST CENTRAL SCHOOL DISTRICT No. 49-7
MINNEHAHA and McCOOK COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015
Partial Current Refunding of Series 2010
BQ, S&P AA Rating, 2026 Final Maturity
Final Pricing (Psc4)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2015			55,792.13	55,792.13	
06/15/2016			82,316.25	82,316.25	
06/30/2016					138,108.38
12/15/2016	545,000	2.000%	82,316.25	627,316.25	
06/15/2017			76,866.25	76,866.25	
06/30/2017					704,182.50
12/15/2017	570,000	2.000%	76,866.25	646,866.25	
06/15/2018			71,166.25	71,166.25	
06/30/2018					718,032.50
12/15/2018	595,000	2.000%	71,166.25	666,166.25	
06/15/2019			65,216.25	65,216.25	
06/30/2019					731,382.50
12/15/2019	625,000	2.000%	65,216.25	690,216.25	
06/15/2020			58,966.25	58,966.25	
06/30/2020					749,182.50
12/15/2020	650,000	2.000%	58,966.25	708,966.25	
06/15/2021			52,466.25	52,466.25	
06/30/2021					761,432.50
12/15/2021	675,000	2.000%	52,466.25	727,466.25	
06/15/2022			45,716.25	45,716.25	
06/30/2022					773,182.50
12/15/2022	705,000	2.150%	45,716.25	750,716.25	
06/15/2023			38,137.50	38,137.50	
06/30/2023					788,853.75
12/15/2023	735,000	2.200%	38,137.50	773,137.50	
06/15/2024			30,052.50	30,052.50	
06/30/2024					803,190.00
12/15/2024	765,000	2.350%	30,052.50	795,052.50	
06/15/2025			21,063.75	21,063.75	
06/30/2025					816,116.25
12/15/2025	800,000	2.500%	21,063.75	821,063.75	
06/15/2026			11,063.75	11,063.75	
06/30/2026					832,127.50
12/15/2026	835,000	2.650%	11,063.75	846,063.75	
06/30/2027					846,063.75
	7,500,000		1,161,854.63	8,661,854.63	8,661,854.63